## Development of Control Systems Guided by Models of their Environment

#### Simon Hudon and Thai Son Hoang

Chair of Information Security, Department of Computer Science Swiss Federal Institute of Technology Zürich (ETH Zürich)

> B Workshop, Limerick, Ireland 21st June 2011



### **Event-B Modelling Method**

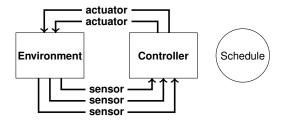
Event-B can be used to model:

- distributed systems,
- concurrent systems,
- sequential programs,
- control systems,
- etc.





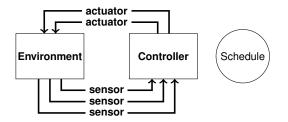
#### More on Formalising Control Systems



- Controller interacts with its environment via sensors/actuators.
- Event-B models complete system, including environment.
- Greater complexity (compared to models of the controller alone).
- Some existing examples, e.g. in Abrial's Event-B book.
- Developing control systems in Event-B

**TH** remains an art rather than an engineering discipline.

### A Modelling Guideline

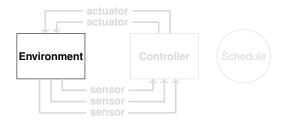


Stage 1 To model the environments as it should behave.

- Stage 2 To model the actuators to command environment's changes.
- **Stage 3** To model the sensors together with the controller.
- Stage 4 To model some appropriate scheduler for the controller.



### A Modelling Guideline



#### Stage 1 To model the environments as it should behave.

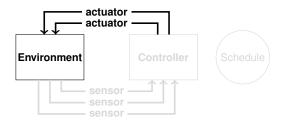
Stage 2 To model the actuators to command environment's changes.

**Stage 3** To model the sensors together with the controller.

Stage 4 To model some appropriate scheduler for the controller.



### A Modelling Guideline



Stage 1 To model the environments as it should behave.

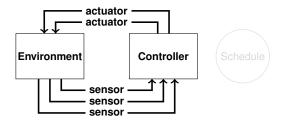
Stage 2 To model the actuators to command environment's changes.

**Stage 3** To model the sensors together with the controller.

Stage 4 To model some appropriate scheduler for the controller.



### A Modelling Guideline



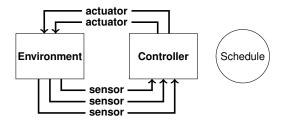
**Stage 1** To model the environments as it should behave.

- Stage 2 To model the actuators to command environment's changes.
- Stage 3 To model the sensors together with the controller.

Stage 4 To model some appropriate scheduler for the controller.



## A Modelling Guideline



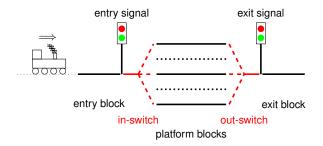
Stage 1 To model the environments as it should behave.

- Stage 2 To model the actuators to command environment's changes.
- Stage 3 To model the sensors together with the controller.
- Stage 4 To model some appropriate scheduler for the controller.



A Requirements Document Formal Development

### Signal Control at a Stations



ENV0 There are platforms in between an entry block and an exit block.

ENV1 A train occupies no more than one block.

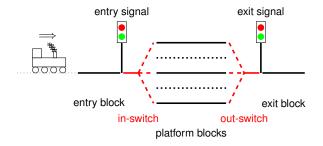
#### ENV2 The track is one-way.





A Requirements Document Formal Development

#### Environment



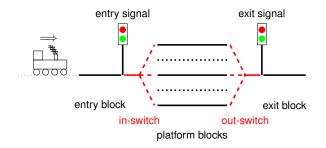
ENV3 There are switches connecting the entry/exit block to a platform.

ENV4 A train at entry block can only enter/leave some platform block if the in/out-switch is set to that particular block.



A Requirements Document Formal Development

### Safety Requirement



SAF5 Two trains cannot be on the same block.

ENV6 There are two signals which are either red or green.

ENV7 Trains are assumed to stop at red signals.



#### Sensors and Actuators

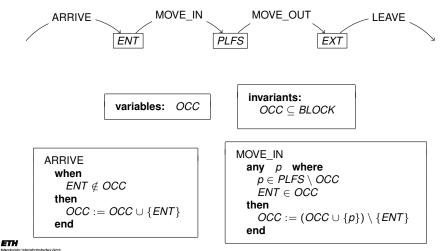
- ENV8 There are sensors detecting whether a block is occupied.
- ENV9 There are sensors detecting the status of the signals.
- ENV10 The sensors reflect the current status of the components.
- ENV11 For each signal, there is an actuator for the controller to command the signal to turn from red to green.
- ENV12 The signals change from green to red when a train passes by.
- ENV13 For each switch, there is an actuator for the controller to command the switch to change to a specific platform.



mässische Technische Hochschule Zürich

A Requirements Document Formal Development

#### Stage 1. To Model the Environment (1/4) The "Occupied" Blocks



Swiss Federal Institute of Technology Zurich

A Signal Control Systems Formal Development Summary Stage 1. To Model the Environment (2/4) The Switches invariants: variables: ..., IN SW, OUT SW IN SW, OUT SW  $\in$  PLFS (concret ) MOVE IN (abstract ) MOVE IN when IN SW ∉ OCC anv p where  $p \in PLFS \setminus OCC$ with . . . then p = IN SW $OCC := (OCC \cup \{p\}) \setminus \{ENT\}$ then end  $OCC := (OCC \cup \{IN\_SW\}) \setminus \{ENT\}$ end

- ARRIVE, LEAVE are unchanged.
- TURN\_IN\_SW: new event.

TURN IN SW beain  $IN\_SW :\in PLFS$ end



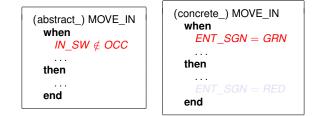
Eidgenössische Technische Hochschule Zürich Swiss Enderal Institute of Technology Zurich

A Requirements Document Formal Development

## Stage 1. To Model the Environment (3/4)



ENT SGN = GRN  $\Rightarrow$  IN SW  $\notin$  OC



ALLOW\_ENTRY when *IN\_SW ∉ OCC* then *ENT\_SGN* := *GRN* end

6

Eidgenössische Technische Hochschule Zürich Swiss Enderal Institute of Technology Zurich

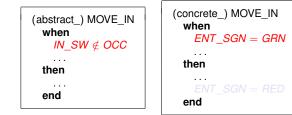
A Requirements Document Formal Development

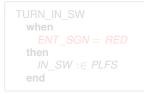
## Stage 1. To Model the Environment (3/4)



```
invariants:

ENT\_SGN = GRN \Rightarrow IN\_SW \notin OCC
```



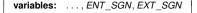


```
ALLOW_ENTRY
when
IN_SW ∉ OCC
then
ENT_SGN := GRN
end
```

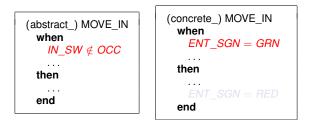
Eidgenössische Technische Hochschule Zürich Swiss Enderal Institute of Technology Zurich

A Requirements Document Formal Development

# Stage 1. To Model the Environment (3/4)



invariants:  $ENT\_SGN = GRN \Rightarrow IN\_SW \notin OCC$ 



TURN\_IN\_SW when *ENT\_SGN* = *RED* then *IN\_SW* :∈ *PLFS* end

```
ALLOW_ENTRY

when

IN_SW ∉ OCC

then

ENT_SGN := GRN

end
```

ETH Eidgenössische Technische Hochschule Zürich Swiss Federal Institute of Technology Zurich



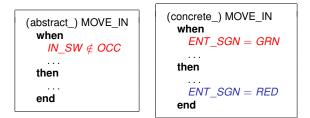
A Requirements Document Formal Development

# Stage 1. To Model the Environment (3/4)



```
invariants:

ENT SGN = GRN \Rightarrow IN SW \notin OCC
```



ALLOW\_ENTRY when IN\_SW ∉ OCC then ENT\_SGN := GRN end

E I FI Eidgenössische Technische Hochschule Zürich Swiss Federal Institute of Technology Zurich

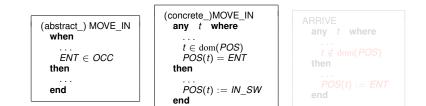


A Requirements Document Formal Development

# Stage 1. To Model the Environment (4/4)

variables:  $\dots, POS$ 

invariants:  $POS \in TRAIN \Rightarrow BLOCK$   $\forall t_1, t_2 \cdot t_1 \in dom(POS) \land t_2 \in dom(POS) \land t_1 \neq t_2 \Rightarrow POS(t_1) \neq POS(t_2)$ ran(POS) = OCC





ETH Eidgenössische Technische Hochschule Zürich Swiss Federal Institute of Technology Zurich

A Requirements Document Formal Development

# Stage 1. To Model the Environment (4/4)

variables: ..., POS

invariants:  $POS \in TRAIN \Rightarrow BLOCK$   $\forall t_1, t_2 \cdot t_1 \in dom(POS) \land t_2 \in dom(POS) \land t_1 \neq t_2 \Rightarrow POS(t_1) \neq POS(t_2)$ ran(POS) = OCC

(abstract_) MOVE_IN when	]
$\frac{ENT}{ENT} \in OCC$	
end	

 $(concrete_)MOVE_IN \\ any t where \\ \vdots \\ t \in dom(POS) \\ POS(t) = ENT \\ then \\ \vdots \\ POS(t) := IN_SW \\ end$ 

ARRIVE any t where  $t \notin dom(POS)$ then POS(t) := ENTend



Eidgenössische Technische Hochschule Zürich Swiss Federal Institute af Technology Zurich

A Requirements Document Formal Development

# Stage 1. To Model the Environment (4/4)

variables: ..., POS

invariants:

 $POS \in TRAIN \Rightarrow BLOCK$ 

 $\forall t_1, t_2 \cdot t_1 \in \operatorname{dom}(POS) \land t_2 \in \operatorname{dom}(POS) \land t_1 \neq t_2 \Rightarrow POS(t_1) \neq POS(t_2) \\ \operatorname{ran}(POS) = OCC$ 

(concrete )MOVE IN ARRIVE (abstract) MOVE IN any t where where any t when  $t \in \operatorname{dom}(POS)$  $t \notin \text{dom}(POS)$  $ENT \in OCC$ POS(t) = ENTthen then then POS(t) := ENTend POS(t) := IN SWend end

6

A Requirements Document Formal Development

# Stage 2. To Model the Actuators (1/2)

variables: ..., act\_in\_sw, act\_in\_sw\_plf

invariants:

act\_in\_sw\_plf ∈ PLFS

 $act_in_{sw} = TRUE \Rightarrow ENT_SGN = RED$ 



See Head in the Contract of th

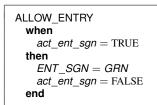
A Requirements Document Formal Development

#### Stage 2. To Model the Actuators (2/2) The Signal Actuator

variables: ..., act\_ent\_sgn

invariants:

 $act\_ent\_sgn = TRUE \Rightarrow IN\_SW \notin OCC$  $act ent sgn = FALSE \lor act in sw = FALSE$ 



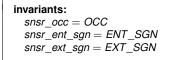
ctr\_chg\_ent\_sgn when act\_ent\_sgn = FALSE IN\_SW ∉ OCC act\_in\_sw = FALSE then act\_ent\_sgn := TRUE end

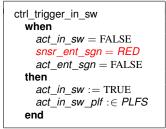


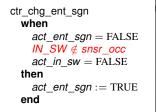
sees federal institute of Technology Zurich S. Hudon and T.S. Hoang (ETH-Zürich)

A Requirements Document Formal Development

# Stage 3. To Model the Sensors and the Controller (1/2)









See Head in the Contract of th

A Signal Control Systems

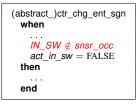
Summary

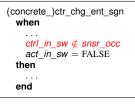
A Requirements Document Formal Development

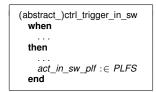
# Stage 3. To Model the Sensors and the Controller (1/2)

variables: ..., ctrl\_in\_sw

invariants:  $act_in_sw = FALSE \Rightarrow ctrl_in_sw = IN_SW$  $act_in_sw = TRUE \Rightarrow ctrl_in_sw = act_in_sw_plf$ 







 $\begin{array}{ll} (\text{concrete}_)\text{ctrl}\_\text{trigger\_in\_sw} \\ \text{any } p & \text{where} \\ & & \\ p \in PLFS \\ \text{then} \\ & & \\ & & \\ & \text{act\_in\_sw\_plf} := p \\ & & \\ & & \text{ctrl\_in\_sw} := p \\ & & \text{end} \end{array}$ 

EIH Eidgenössische Technische Hochschule Zürich Swiss Federal Institute of Technology Zurich



A Requirements Document Formal Development

### Stage 4. To Model some Scheduler

• Simple scheduler: guard strengthening the controller events.

```
ctrl_trigger_in_sw

any p where

...

p∉ snsr_occ

p ≠ ctrl_in_sw

ENTRY ∈ snsr_occ

then

...

end
```

 More complex scheduler can be modelled via iteration: environment - actuators - sensors and controller.



Eidgenössische Technische Hochschule Zürich Swiss Federal Institute of Technology Zurich A Signal Control Systems

A Requirements Document Formal Development

#### **Development Summary**

Phase	Model	Proof Obligations
Stage 1	Model 0 Model 1	0 12
	Model 2	15
	Model 3	23
Stage 2	Model 4	22
-	Model 5	29
Stage 3	Model 6	8
	Model 7	7
	Model 8	19
Stage 4	Model 9	0





### Summary. Developing Control System

- Start with model of the problem: the environment with various constraints.
- Step-by-step introduce:
  - Actuators (output of the controller).
  - Sensors (input of the controller) and the controller.
  - (main difference from Butler's cookbook).
- Schedule the controller appropriately.
- Important features of the approach:
  - Safety properties are introduced early in terms of the environment: Safety properties are maintained by refinement.
  - Scheduling details in later phase of the development: Separation of concerns between safety properties and schedule.

